Technisoft® DISCOVER

One of the most often asked questions of Sage300cloud software is does it support dashboards?

Now with **Technisoft Discover** the answer is an unequivocal **yes!**

EVERYTHING DISCOVER!

Discover Queries

- Query your data in a myriad of ways, such as using a partial word, ranges, dates, or pick lists.

- Create queries across your Customers, Jobs, Sales Orders, Purchase Orders, Transactions - the list is endless to find the information you need.

- Sort, filter, or graph your results instantly, or export to Microsoft Excel with ease.

Discover Dashboards

- Streamline reporting and gain insight into your business using dynamic charts, graphs or grid-based dashboards.

- Monitor real-time KPIs and identify business bottlenecks without sifting through pages of reports.

- Drill down on your Dashboards to easily gain more insight into your data.

TECHNISOFT DISCOVER IS AN EASY-TO-USE ADD-ON MODULE FOR THE SAGE300CLOUD SUITE OF ACCOUNTING PRODUCTS THAT ALLOWS YOU TO CREATE SIMPLE OR COMPLEX CUSTOM OR OUT OF THE BOX QUERIES FROM WITHIN YOUR SAGE300CLOUD DATABASE. DISCOVER THEN PROVIDES THE TOOLS TO TURN THOSE QUERIES INTO EXCITING LOOKING DASHBOARDS IN ORDER TO HIGHLIGHT KEY PERFORMANCE DATA TO IMPROVE BUSINESS DECISION MAKING.

Whether you are looking for specific data or just key organization information, Discover will help you find and present that data in a professional manner.

Importantly, you can deep dive into the data that matters most to you given your role within the organization. If you are an Owner, CEO, CFO, accountant, accounts payable or accounts receivable person, purchasing officer, stock controller, service coordinator or service technician, you need the data that is important to your role. Discover does not limit you to specific fixed queries or dashboards that are unrelated to your needs, and opens a plethora of opportunities to better understand your business.

Discover is a Sage300cloud Web based solution, and because it uses the Sage300cloud database, existing on-premise desktop users can also take advantage of Discover's power.

Discover is an affordable utility that pays for itself many times over. It is the type of analytical reporting tool that once you start using you will ask yourself how you ever coped without it.
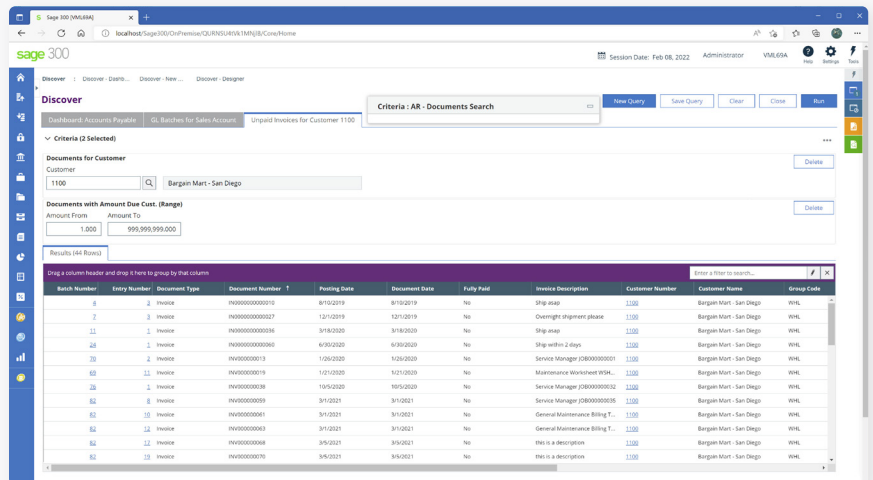
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QUERIES

With a flexible and customizable query engine, mining data to find key metrics and information and then drilling down even further has never been easier. Discover supports all core Sage300cloud modules and includes a huge amount of out of the box criteria for building queries.

With the added ability to export to PDF or Excel, send results to whoever needs them faster than ever before.
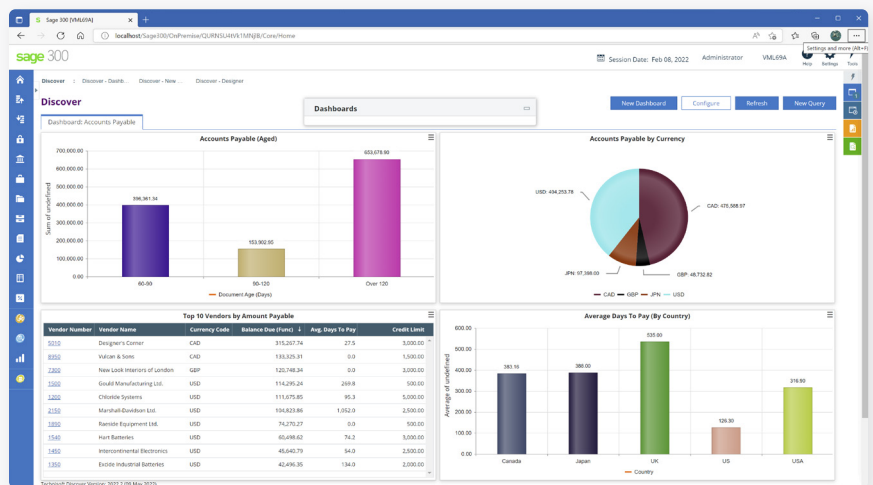

DASHBOARDS

Save a Query and turn it into a Dashboard! It is as simple as counting 1-2-3.

Dashboards can be charts (Pie, Range, Column or Line) with full control on the X and Y axis or a Grid with searching and grouping.

Want to see your top 10 customers or your Accounts Receivables by age, Accounts Payables by age, outstanding purchase orders, jobs completed today? If the data is in the database, you can query it and create multiple dashboard tiles that relate to the information you need to see. Queries and dashboards can be saved so they can be deployed to others in the same team or workgroup to use as well.

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Contact your Sage300cloud Solution Provider for further information.
Contact details below for up-to-date information on Technisoft products.
W www.technisoft.com | **E** technisoft@technisoft.com.au | **T** +617 5554 5844

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DESIGNER

If you need to create a query or dashboard that is not provided as standard, such as for other core modules (e.g. Project Job Costing), or a 3rd Party Sage300cloud solution, the Designer can be used to create those.
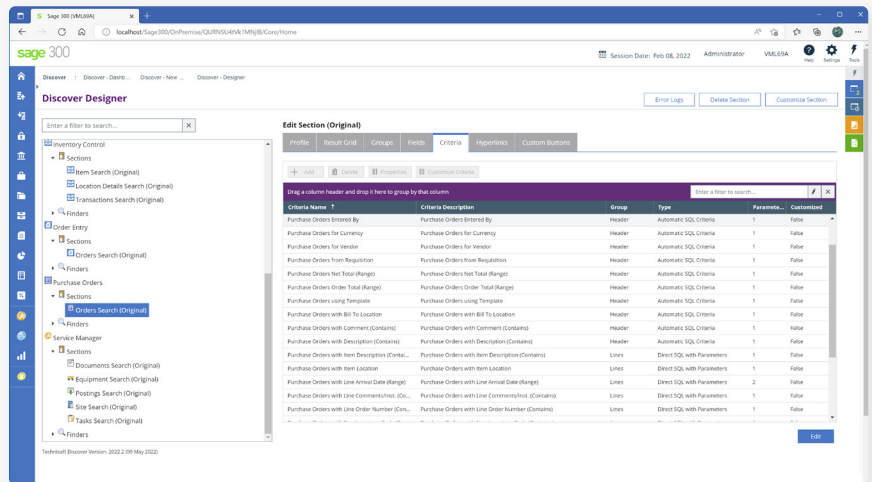
The Designer is included at no additional cost and you can create your own queries and dashboards, or ask your Sage Solution Provider or Sage 3rd Party Software Provider to do that for you.

Your Sage Solution Provider or Sage 3rd Party Software Provider can quickly build a query or dashboard then export it and email it to you. You simply import the query and it will be available for use.
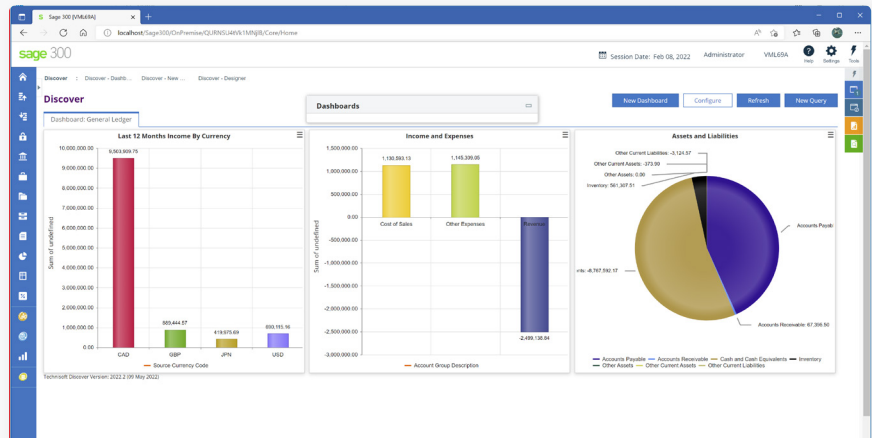
Discover allows more than simply querying your data though. The Designer engine enables three (3) way integration between modules. This could enable features such as sending your query results to Batch process tools, reports or email.

INTEGRATION

With integration to Sage300cloud General Ledger, Accounts Payable, Accounts Receivable, Order Entry, Inventory Control, Purchase Orders and Service Manager included when you purchase Discover, there are literally hundreds of queries and dashboards that can be created with almost no effort.

USING THE DESIGNER, CREATE CUSTOM QUERIES THAT EXTEND THE VALUE OF DISCOVER EVEN FURTHER!

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EASY INSTALLATION/SIMPLE TO USE

Discover is easy to install and appears on the Sage300cloud Web screens desktop.

Not only will you be up and running in seconds but you will be creating your own queries and dashboards in literally minutes.
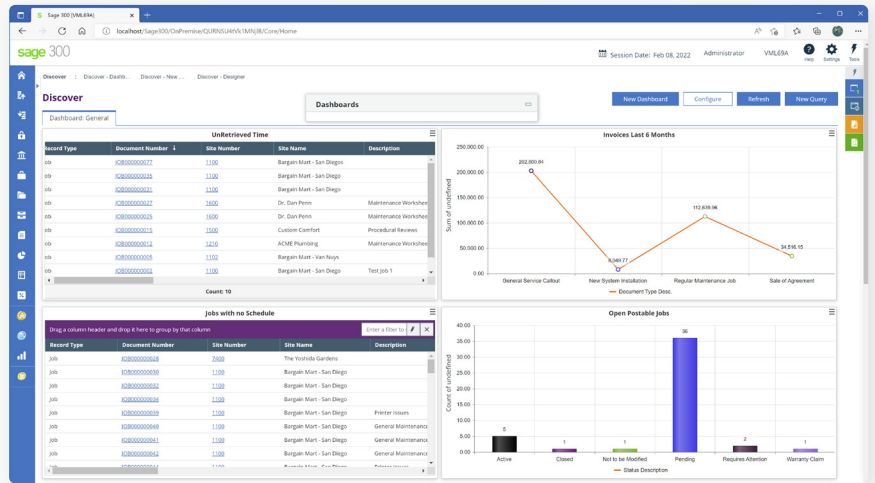
SECURITY

Fully customizable security ensures that users only see the data that they should see.

Because Discover is part of the Sage300cloud desktop, full security authentication is maintained.

LICENSING/AFFORDABILITY

Whether you purchase a subscription or buy the product, if you have multiple companies that require unique dashboards, you only need to purchase a single license.

If you are not sure if Discover is something that your organization will benefit from, ask us about our Trial License, and evaluate Discover in your own time.

Support

DISCOVER HAS HTML ONLINE SUPPORT OR LOGIN TO THE TECHNISOFT WEBSITE TO VIEW INSTRUCTIONAL VIDEOS.

DISCOVER - A SIMPLE TO USE QUERY AND DASHBOARD TOOL THAT PROVIDES A MULTIDIMENSIONAL VIEW OF YOUR DATA IN GRID OR DASHBOARD OUTPUT.

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PROGRAM AND HARDWARE REQUIREMENTS.
Sage300cloud 2022+ Web screens| A Discover license | Server Requirements - Windows Server 2012+ or Windows 10+ or greater | Client Requirements Internet Browser with HTML 5 Support.